Action Items – StratML – As of July 11. 2013

New Tasks

Responsible	Action Item	Status
S. Webb	Create NIEM Profile for StratML	In Review
All	Review draft NIEM Profile	

Ongoing and In Process Tasks

Responsible	Action Item	Status
AIIM	Establish a liaison relationship with W3C.	Owen continues to be involved with the W3C. AIIM is continuing efforts to establish a liaison. Will be discussing potential to reference W3C. The eGov interest group is under new leadership. It will meet week of August 29.
B. Fanning	Update products and services web page as products and services are received.	Ongoing

On Hold Tasks

Responsible	Action Item	Status
B. Fanning	Follow-up with John Teeter (NIEM)	On hold

All	Reach out to SEC to promote use of StratML for annual reports	On Hold. Discussed that it would be nice to have StratML mentioned in XBRL conference but may be too late to get on the program. Owen exchanged emails with representatives of OMB and Treasury with regard to the XML conference where the SEC will be presenting.
O.Ambur	Establish a liaison with ECMA. Discuss with Peter Bensen on having StratML schema included in the ECMA dictionary	On hold. To be discussed as part of liaison with Ecma
S. Webb	Gather information on Unit Time	On hold – When go to issue as an ISO standard committee will visit using ISO 8601 (Date standard)
S. Webb/A. Cusson	Create an enhanced machine readable version of StratML Part 3	On hold until Part 3 approved.

Completed Tasks

Responsible	Action Item	Status
A. Colman	Create data dictionary	Completed
A. Schwartz	Enter the data dictionary into the draft standard	Completed
Owen Ambur	Add type to input, output, outcome, process and modify value chain	Complete
Betty Harvey	Provide names of standards that specify how to identify divisions and subsidiaries or organizations	Completed through discussions on the listserv. However, this task may need to be revisited for subsequent versions.
All	Review Glossary and comments	Complete
John Bosley & Adam	Revise definition of Vision to be	Complete

Schwartz	more conceptual	
Betty Harvey and/or Sylvia Webb	Review and revise as necessary namespaces and ID sections	Complete
AIIM	Format and amend the standard as necessary. Review the standard and provide comments as necessary.	Complete.
AIIM	Acquire URL – www.stratml.org	Complete. AIIM acquired www.stratml.net.
Ari Knausenberger	Create a mock up of the schema depicting relationships	Complete.
Sylvia Webb and AIIM	Identify liaison to X12 that can be established to help on this work. Pursue joint effort relationship with X12.	Complete. Sylvia Webb will represent X12.
Adam Schwartz	Revise graphic for performance plans	Complete
AIIM	Send final version of document to committee for review.	Complete
All	Persistent URL for schema to facilitate easier style sheet creation	Complete with acquisition of stratml.net domain. Let Ken Holman know.
Sylvia Webb	Create version 1 of schema	Completed
Adam Schwartz	Create example of economic stimulus creating 4 million jobs	Completed.
O.Ambur/A.Schwartz	Talking points	Complete. Owen posted on XML.gov site.
B. Fanning	Draft Press Release	Complete.
B. Fanning	Revise and post FAQ	Complete
All	Quotes for press release	Complete
B.Fanning	Post overview presentation on AIIM website	Complete.
A. Colman	Update data dictionary Part 2	Complete
A. Schwartz	Insert Data Dictionary in Part 2 draft	Complete
A. Schwartz	Review Part 2 Draft	Complete
O. Ambur	Draft Part 2 based on Glossary	Complete
A. Colman	Modify schema description	Complete
S. Webb/ A.Colman	Draft Schema	Complete
S. Webb	Create subsets to try with Infopath	Complete
A.Colman, A. Schwartz, S.Webb	Review Part 2 Schema	Complete
O.Ambur	Modify Microsoft InfoPath form for Part 2/Continue testing schema	Owen has been testing the modified/simplified form of the schema – latest converted is Department of Labor plan. - Complete
A.Colman; S.Webb	Review schema to ensure correct with definitions	Art reviewed the schema and agrees with the

		schema. - Complete
All	Review Performance Plans and Reports data dictionary and glossary	Ongoing; status remains the same – Complete
All	Review Schema	Complete
A. Schwartz	Draft Part 2 based on glossary	Complete pending changes and examples as well as final approval. - Complete
O. Ambur; A. Colman	Test schema using performance plans	In process. Discussed some preliminary test results. - Complete
A. Schwartz; S. Webb; A. Coman	Draft visual representation of schema	Complete.
AIIM	Finalize the OCEG MoU.	Abandoned.
S. Webb	Develop versioning proposal for the schema and send to the StratML list.	Complete
S. Webb	Provide examples/use cases for inclusion in Annex to Part 2	Complete
All	Review draft standards document for Part 2	Complete
B. Fanning	Fix the StratML Link to the schema	Completed
O. Ambur & S. Webb	Convert elements from Part 2 from simple to complex	Complete.
O. Ambur	Expand and update the documentation of elements in the schema	Complete
O. Ambur	Draft responses to the ISO ballot	Complete
O. Ambur	Draft standards document for StratML-3	Complete
O. Ambur and J. Rolfes	Map the new provisions of OMB A-11 to StratML	Complete
B. Fanning	Issue committee ballot to approve changing Part 3 to a best practice.	Complete
All	Review GPRAMA ERD	Complete
O. Ambur	Identify appropriate attributes for version control objective	Complete
All; S. Webb	Review examples in the glossary and send additional examples to Owen Ambur	Complete
B.Fanning	Issue ballot for Part 3	Complete