

Screen Shots of InfoPath Form for StratML Part 3

Strategic & Performance Plan & Report Form
November 16, 2012 - Draft

Document Type: **Performance Report** Language: English Version Number: _____

Plan/Report Name: _____ Acronym: _____
Description: _____
Identifier _____
Insert item

Web Address (URL): _____

Other Information about This Plan or Report:

Name of This Information: _____ Acronym: _____ Sequence Indicator: _____
Description: _____
Identifier _____
Insert item

Web Address (URL): _____
Insert item

Organizations Supporting This Plan

Sequence Indicator: _____ Special Type of Organization? **Virtual** Name of Other Type: _____

Organization Name: _____ Acronym: _____
Description: _____
Identifier _____
Insert item

Web Address (URL): _____

Stakeholders of This Organization:

Type: Select... Sequence Indicator: _____

Stakeholder Name: _____ Acronym: _____
Description: _____
Identifier _____
Insert item

Web Address (URL): _____

Roles of This Stakeholder:

Performer Or Beneficiary: Performer Sequence Indicator: _____ RASCI: Responsible

Role Name: _____ Acronym: _____
Description: _____
Identifier _____
Insert item

Web Address: _____
Insert item

Point of Contact for This Stakeholder:

First Name: _____ Last Name: _____
Phone Number: _____ Email Address: _____
Identifier: _____ Web Address (URL): _____
Insert item

Competencies of This Organization:

Competency Name: Type: **Core** Acronym: Sequence Indicator:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Value Propositions of This Organization:

Value Proposition Name: Acronym: Sequence Indicator:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Insert item

Vision Statement:

Identifier:

Mission Statement:

Identifier:

Functions Performed in Support of This Mission:

Sequence Indicator: **Function Name:**

Description:

Identifier

Insert item

Web Address (URL) :

Insert item

Values Underlying This Plan:

Sequence Indicator: **Value Name:** Acronym:

Identifier

Insert item

Description:

Web Address (URL):

Insert item

Strategic Framework(s) upon Which the Goals in This Plan Are Based:

Driving Forces:

Driving Force Sequence Indicator: Inhibiting Or Enabling: **Select...** Internal Or External: **Select...**

Driving Force Name: Acronym:

Description:

Identifier

Insert item

Web Address:

Insert item

SWOT:

Sequence Indicator	Strength Name	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Weakness Name	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Opportunity Name	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Threat Name	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>

PESTLE:

Sequence Indicator	Political Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Economic Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Social Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Technological Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Legal Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>
Sequence Indicator	Environmental Factor	Description	
			Identifier
<input type="button" value="Insert item"/>			<input type="button" value="Insert item"/>

Goals Established in This Plan

Goal Sequence Indicator: Priority: To_Be_Determined ▾

Goal Name: Acronym:

Description:

Identifier

Insert item

Web Address (URL):

Place(s) to which This Goal Applies:

Sequence Indicator: Place Name: Acronym:

Description:

Identifier

Insert item

Web Address (URL) :

Insert item

Authority(ies) under Which This Goal Is Being Pursued:

Authority Name:

Legal or Other Citation:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Success Factors for This Goal:

Sequence Indicator: Factor Name: Criticality: Select... ▾ Internal/External: Select... ▾

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Additional Information about This Goal:

Name of This Information: Acronym: Sequence Indicator:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Stakeholders of This Goal:

Sequence Indicator: Type: Select... ▾

Stakeholder Name: Acronym:

Description:

Identifier

Insert item

Web Address (URL):

Roles of This Stakeholder:

Performer Or Beneficiary: Select... * Sequence Indicator: RASCI: Select... *

Role Name: Acronym:

Description:

Identifier

Insert item

Web Address:

Insert item

Categorizations (or Keywords) Applicable to This Stakeholder:

Taxonomy Name	Category (or Keyword)
<input type="text"/>	Category Name (or Keyword): <input type="text"/>
	Identifier: <input type="text"/>
	Web Address (URL): <input type="text"/>
	<input type="checkbox"/> Insert item

Insert item

Point of Contact for This Stakeholder:

First Name: Last Name:

Email Address: Phone Number:

Identifier: Web Address (URL):

Insert item

Objectives Supporting This Goal

Objective Sequence Indicator: Publication Date: *

Objective Name: Acronym:

Description:

Identifier

Insert item

Web Address (URL):

Management Challenges Associated with This Objective:

Sequence Indicator: Probability: Select... * Impact: Select... *

Challenge/Risk Name: Acronym:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Additional Information about This Objective:

Name of This Information: Acronym: Sequence Indicator:

Description:

Identifier

Insert item

Web Address (URL):

Insert item

Stakeholders of This Objective:Sequence Indicator: **Type:** Select...***Stakeholder Name:** Acronym: Description: **Identifier:** Insert itemWeb Address (URL): **Roles of This Stakeholder:**Performer Or Beneficiary: Select...* Sequence Indicator: RASCI: Select...***Role Name:** Acronym: Description: **Identifier:** Insert itemWeb Address: Insert item**Categorizations (or Keywords) Applicable to This Stakeholder:**

Taxonomy Name	Category (or Keyword)
<input type="text"/>	Category Name (or Keyword): <input type="text"/> Identifier: <input type="text"/> Web Address (URL): <input type="text"/> <input type="checkbox"/> Insert item

 Insert item**Point of Contact for This Stakeholder:**First Name: Last Name: Email Address: Phone Number: Identifier: Web Address (URL): Insert item**Categorizations (or Keywords) Applicable to This Objective:**

Taxonomy Name	Category (or Keyword)
<input type="text"/>	Category Name (or Keyword): <input type="text"/> Identifier: <input type="text"/> Web Address (URL): <input type="text"/> <input type="checkbox"/> Insert item

 Insert item**Performance Indicators Applicable to This Objective**Sequence Indicator: **Performance Indicator Type:** Select...* Value Chain Stage: Select...* **Key?** Select...***Measurement Dimension:** **Unit Of Measurement:** Identifier: **Categorizations Applicable to This Performance Indicator:**

Taxonomy Name	Category (or Keyword)
<input type="text"/>	Category Name: <input type="text"/> Identifier: <input type="text"/> Web Address (URL): <input type="text"/> <input type="checkbox"/> Insert item

 Insert item**Additional Information about This Performance Indicator:****Name of This Information:** Acronym: Sequence Indicator: **Identifier:** Insert itemDescription: Web Address (URL): Insert item

Target Results/Milestones:

Sequence Indicator: Start: End: Number Of Units:

Description of Target Result:

Weighting (from 1 to 100): Percent (of Total, Overall Performance Rating on All Performance Indicators)

Other Information about This Target Result:

Name of This Information: Acronym: Sequence Indicator:

Description:

Identifier

 Insert itemWeb Address: Insert item Insert item**Actual Results/Milestones:**

Sequence Indicator: Start: End: Number Of Units:

Description of Actual Result:

Rating: 0 - Ineffective 1 - Minimally Effective 2 - Effective

Other Information about This Actual Result:

Name of This Information: Acronym: Sequence Indicator:

Description:

Identifier

 Insert itemWeb Address (URL): Insert item**Relationships Associated with This Performance Indicator:**This performance indicator is (relationship type) its referent(s).Relationship Name: Acronym: Sequence Indicator: Description: **Identifier of the Relationship** Insert itemWeb Address: **Referents (Targets) of This Relationship:**Name of Referent: Acronym: Sequence Indicator: **Identifier of the Target (Object of the Relationship)** Insert itemDescription: Web Address: Insert item Insert item Insert item Insert item Insert item**Administrative Information**Plan/Report Identifier: Start Date: End Date: Publication Date: Authoritative Source (URL): **Submitter Information**First Name: Last Name: Email Address: Phone Number: Identifier: Web Address: