The Next Generation: Mission Forward Plan

Bringing philanthropy to life for a stronger South Dakota by:

- Promoting philanthropy;
- Receiving and administering charitable gifts; and
- Investing in a wide range of programs benefiting the people of South Dakota.

Contents

Vision	2
Mission	
Values	
1. Philanthropy	4
1.1. Recognition & Awareness	
1.2. Promotion	4
1.3. Tools	4
2. Grants	5
2.1. Leadership	5
2.2. Investment	5
2.3. Collaboration & Impact	5
3. Assets	6
3.1. Endowment	6
3.2. TOW	6
3.3. Advisors	6
3.4. Relationships	6
3.5. Investment Strategies	
4. Sustainability	
4.1. Leadership & Staff Development	7
4.2. Operations Investment	7
Administrative Information	





South Dakota Community Foundation (SDCF)

Stakeholder(s):

South Dakota

Vision

Philanthropy and community create a better state for all residents.

Mission

To bring philanthropy to life for a stronger South Dakota

Values

Philanthropy: Philanthropy as a preferred choice in expressing a commitment to a better South Dakota

Integrity: Integrity, clarity, and transparency in all we do

Clarity

Transparency

Empowerment: Empowering donors to meet the needs of South Dakotans in their own unique way

Community: Strong local communities bonded through shared savings and investment

Relationships: Building long term relationships that focus on the strength and sustainability of South Dakota

1. Philanthropy

Promote philanthropy

1.1. Recognition & Awareness

Grow SDCF recognition and awareness as the leader in philanthropy for the state.

1.2. Promotion

Promote philanthropy as a way of life for South Dakotans.

1.3. Tools

Broaden the scope of the tools we provide to bring philanthropy to life.

2. Grants

Enhance grantmaking impact

2.1. Leadership

Demonstrate and promote SDCF leadership in grantmaking statewide.

2.2. Investment

Identify opportunities to invest in initiatives or areas of demonstrated need.

2.3. Collaboration & Impact

Build collaborative grantmaking with CSAs and DAFs for combined grantmaking impact.

Stakeholder(s):

CSAs

3. Assets

Grow charitable assets

3.1. Endowment

Grow permanent endowment donor base.

3.2. TOW

Capture transfer of wealth (TOW).

3.3. Advisors

Strengthen relationships with professional advisors.

Stakeholder(s):

Professional Advisors

3.4. Relationships

Seek relationships with private foundations, corporate giving programs and commercial DAFs.

Stakeholder(s):

Private Foundations

Commercial DAFs

Corporate Giving Programs

3.5. Investment Strategies

Regularly review and adapt investment strategies needed to accomplish goals.

4. Sustainability

Build a sustaining infrastructure

4.1. Leadership & Staff Development

Invest in leadership and staff development that assures continued competitive advantage.

4.2. Operations Investment

Define and set strategy for ongoing operations investment that builds competitive advantage and leverages the vision of SDCF as the leader in philanthropy.

Administrative Information

Start Date: 2018-12-31

End Date:

Publication Date: 2021-01-19

Source: https://sdcommunityfoundation.org/assets/uploads/general/South_Dakota_Community_Foundation_Mission_

Forward.pdf

Submitter:

Given Name: Owen **Surname:** Ambur

Email: Owen.Ambur@verizon.net

Phone: